Urban Land Institute Arizona

SHARK TANK

Register Now!

Wednesday, November 20

3:30 pm 4:00 pm - 5:30 pm 5:30 pm - 6:30 pm Registration Program Reception

Montelucia Resort, Valencia Ballroom 4949 East Lincoln Drive Paradise Valley, Arizona 85253 Self-Parking Available











Shark Shark I. Michael Kasser **Craig Krumwiede** Chief Executive Officer and President President and Director Holualoa Companies. Harvard Investments, Inc.

Tailored after the popular TV show, and following the huge success of Shark Tank at the ULI Fall Meetings, ULI Arizona is bringing together expert money and real deals including a panel of "sharks" moderated by C. Joseph Blackbourn, President and Chief Executive Officer, Everest Holdings, to evaluate the proposals, and offer the audience a look behind the closed doors of an investment committee.

The session will feature two interesting and diverse investment proposals presented by entrepreneurs who are promoting actual real estate developments. The sharks will critique the presentations and ask hard hitting questions leveraging their experiences, critical evaluation methods and quick wits. The event promises to be a unique, dynamic and real-world look into the behind-the-scenes machinery of completing a real estate investment deal in Arizona.

Request for proposals is now open! (Limited to 2)

Proposals need to be emailed before 5:00 pm on Friday, October 25 to Carrie.Martin@ULl.org.

REGISTRATION PRICING:

Check one	ULI Member	Non-Member	After 11/18	Join & Go Free
PRIVATE	\$50	\$70	Add \$10 to standard fee	\$430
PUBLIC / NON-PROFIT	\$40	\$60	Add \$10 to standard fee	\$215
YOUNG LEADER (under 35 years)	\$40	\$60	Add \$10 to standard fee	\$215
STUDENT (Full Time)	\$30	\$50	Add \$10 to standard fee	\$108

Upcoming Events

October 10

Dinner Conversation with The Honorable Scott Smith and Karrin Kunasek Taylor SOLD OUT!

> October 15 **Knowledge Series** Parkway Properties Register Today!

November 5-8 ULI Fall Meeting Chicago, IL Register Today!

November 21 Dinner Conversation with Janice Cervelli and Wellington "Duke" Reiter SOLD OUT!

December 3 Southern Arizona Program Tucson Register Today!

February 19

9th Annual Trends Day Conference Sheraton Phoenix Downtown Register Today!

> **Questions?** Call Carrie Martin ULI Manager 602.449.7916

Refund requests must be made in writing no later than November 13, 2013. Fax requests to: 800-248-4585 or 410-626-7148.



Arizona

SHARK TANK PROPOSAL

Proposals need to be emailed before 5:00 pm on Friday, October 25 to Carrie Martin, ULI Manager at Carrie.Martin@ULI.org. Please call 602.449.7916 for any questions.

Tailored after the popular TV Show and following the huge success of Shark Tank at ULI Fall Meetings, ULI Arizona is pleased to announce the popular Shark Tank series is coming to Phoenix. This event brings together local real estate entrepreneurs and a panel of "sharks" to vet their proposals in the context of their decades of experience. The goal of the event is to offer the audience a look behind the closed doors of an investment committee.

The session will feature two interesting and diverse investment proposals presented by real estate entrepreneurs. The sharks will critique the presentations and ask hard-hitting questions leveraging their experiences, critical evaluation methods and quick wits. With the potential for blood in the water, the event promises to be a unique, dynamic and real-world look into the behind-the-scenes machinery of getting a real estate investment deal done in Arizona.

ULI Arizona is soliciting presenter proposals for Shark Tank. Successful candidates will have real-world experience with real estate development, an active and interesting deal to discuss, the ability to make a concise and captivating presentation and a healthy sense of humor.

Benefits to Presenter

The event will offer presenters:

- Constructive feedback in an authentic Investment Committee format
- A thorough vetting of all high-level project plans, assumptions, etc.
- Presentation experience and practice pitching your deal
- Immediate access to the fantastic ULI network of industry leaders
- Exposure to potential capital investors in the audience

Presenter Expectations, Event Description and Format

Once the project presenters are selected and notified, they will be expected to participate in 2 - 3 planning conference calls with ULI staff and the Shark Tank event moderator. The event will take place on November 20 between 3:30 pm and 6:30 pm at the Montelucia Resort, Paradise Valley.

The event is comprised of two vignettes, one for each presenter. Each vignette consists of:

- o A 10 15 minute PowerPoint presentation to the Shark panel with enough meat for the Sharks to sink their teeth into.
 - Some important components include:
 - Firm's track record
 - Specific funding request
 - Project summary
 - Market context
 - Presenter background and experience
 - Project economics and returns
- o A 10 15 minute moderated discussion with Sharks and the audience.

Proposal Requirements

- Biography and CV of the proposed presenter
- Summary-level outline of the investment request and project description, maps, etc.
- Cover letter expressing interest in participating in Shark Tank